

# Arrow Counseling Services, LLC

## ADULT AND ADOLESCENT (14 YRS OLD AND OLDER) INTAKE ASSESSMENT

*Please complete this form before your first appointment. All information contained herein is confidential in accordance with the attached policies and procedures and in accordance with the HIPAA Privacy Act. This information is requested to obtain the best level of treatment and care possible.*

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth \_\_\_\_\_

Gender: Male Female (Circle One)

SS#: \_\_\_\_\_

Age: \_\_\_\_\_

How would you like us to contact you? (Please circle response)

Home:	yes or no	Phone:
Work:	yes or no	Phone:
Cell phone:	yes or no	Phone:
Email:	yes or no	Email address:
Other:		

Name of person completing form: \_\_\_\_\_

Relationship to person receiving services: \_\_\_\_\_

In case of an emergency during a therapy session if I become unable to communicate or need non medical assistance, the person I authorize you to contact is located on the Intake Form.

Name: \_\_\_\_\_

Contact Phone: \_\_\_\_\_

### Special Needs

1. Do you have a need for Assistive Technology (interpreter, verbal instructions, etc.) in the Provision of Services? Yes No

If yes, Describe: \_\_\_\_\_

2. Do you have any other disabilities, disorders or concerns in the area of Special Needs ? Yes No

If yes, Describe: \_\_\_\_\_

### Current Presenting Issue/Concern

1. Presenting Problem/ Chief Complaint (include impact on social, work, and/or academic functioning):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

2. Please check any of the following problems that you currently are or recently have experienced:

<input type="checkbox"/> Stress	<input type="checkbox"/> Marital Problems	<input type="checkbox"/> Compulsive Behaviors	<input type="checkbox"/> Anxiety
<input type="checkbox"/> Other relational problems	<input type="checkbox"/> Hallucinations	<input type="checkbox"/> Panic Attacks	<input type="checkbox"/> Physical Abuse
<input type="checkbox"/> Sexual Abuse	<input type="checkbox"/> Depression	<input type="checkbox"/> Emotional Abuse	<input type="checkbox"/> Racing thoughts
<input type="checkbox"/> Alcohol Use	<input type="checkbox"/> Verbal Abuse	<input type="checkbox"/> Eating problems	<input type="checkbox"/> Sexual Problems
<input type="checkbox"/> Work stress	<input type="checkbox"/> Drug use	<input type="checkbox"/> Gender Identity Issues	<input type="checkbox"/> Pregnancy
<input type="checkbox"/> Chronic pain	<input type="checkbox"/> Trouble sleeping	<input type="checkbox"/> Abortion	<input type="checkbox"/> Career choices
<input type="checkbox"/> Financial problems	<input type="checkbox"/> Anger	<input type="checkbox"/> Recent death	<input type="checkbox"/> Controlling
<input type="checkbox"/> Obsessive thoughts	<input type="checkbox"/> Legal matters	<input type="checkbox"/> Fears	<input type="checkbox"/> Spiritual problems
<input type="checkbox"/> Parenting problems	<input type="checkbox"/> Grief	<input type="checkbox"/> Controlled by others	<input type="checkbox"/> Other: _____

3. Please indicate the severity of the symptoms you are experiencing:

Symptoms Experienced in the last <b>two (2) weeks</b>	<b>None</b> Not at all	<b>Slight</b> Rare, less than a day or two	<b>Mild</b> Several days	<b>Moderate</b> More than half the days	<b>Severe</b> Nearly every day	If longer than 2 weeks please indicate the # of weeks, months, years
Aggression toward others						_____ W, M, Y
Anger Outbursts						_____ W, M, Y
Anxiety						_____ W, M, Y
Attention-Deficit						_____ W, M, Y
Avoidant behaviors						_____ W, M, Y
Can't be alone						_____ W, M, Y
Binging						_____ W, M, Y
Compulsive Behaviors						_____ W, M, Y
Crying						_____ W, M, Y
Disruptive Behavior						_____ W, M, Y
Drug or Alcohol Use						_____ W, M, Y
Enuresis/ Encopresis						_____ W, M, Y
Fear of crowds						_____ W, M, Y
Fear of leaving home						_____ W, M, Y
Feeling Empty						_____ W, M, Y
Feeling worthless						_____ W, M, Y
Financial Problems						_____ W, M, Y
Fire setting						_____ W, M, Y
Flashbacks						_____ W, M, Y
Gambling						_____ W, M, Y
Grandiose Thoughts of self						_____ W, M, Y
Hallucinations						_____ W, M, Y
Headaches						_____ W, M, Y
Hearing Voices						_____ W, M, Y
Hoarding						_____ W, M, Y
Homicidal Ideation						_____ W, M, Y
Hurts animals						_____ W, M, Y
Hyperactivity						_____ W, M, Y
Impulse Control						_____ W, M, Y

Client Name \_\_\_\_\_

Indecisiveness						_____ W, M, Y
Infidelity						_____ W, M, Y
Irritable						_____ W, M, Y
Isolated						_____ W, M, Y
Lack of eating						_____ W, M, Y
Lack of pleasure in doing things						_____ W, M, Y
Lack of Trust						_____ W, M, Y
Legal Issues						_____ W, M, Y
Lonely						_____ W, M, Y
Lying						_____ W, M, Y
Manipulative						_____ W, M, Y
Memory loss						_____ W, M, Y
Mood swings						_____ W, M, Y
Nightmares						_____ W, M, Y
Obsessive Thoughts						_____ W, M, Y
Oppositional Defiant						_____ W, M, Y
Out of body experiences						_____ W, M, Y
Overeating						_____ W, M, Y
Panic Attacks						_____ W, M, Y
Physical fights						_____ W, M, Y
Physical pain						_____ W, M, Y
Poor concentration						_____ W, M, Y
Poor Self Esteem						_____ W, M, Y
Poor sleep						_____ W, M, Y
Pornography						_____ W, M, Y
Post Partum Depression						_____ W, M, Y
Purging Food						_____ W, M, Y
Racing Heart						_____ W, M, Y
Relationship Issues						_____ W, M, Y
Restricting Food						_____ W, M, Y
Risk Taking						_____ W, M, Y
Sad						_____ W, M, Y
Self-Harm Behaviors						_____ W, M, Y
Sexual Dysfunction						_____ W, M, Y
Sexual Identity Confusion						_____ W, M, Y
Sexually Promiscuous						_____ W, M, Y
Sleep Disturbance						_____ W, M, Y
Spiritual Confusion						_____ W, M, Y
Suicidal Ideation						_____ W, M, Y
Suspicious of others						_____ W, M, Y
Uncontrolled spending						_____ W, M, Y
Unwanted memories						_____ W, M, Y
Verbal fights						_____ W, M, Y
						_____ W, M, Y
						_____ W, M, Y
						_____ W, M, Y

4. Are your problems and/or symptoms affecting any of the following?

- |  |                 |               |          |
|--|-----------------|---------------|----------|
| <input type="checkbox"/> Handling everyday tasks | Self esteem     | Relationships | Hygiene  |
| <input type="checkbox"/> Work/School             | Housing         | Legal matters | Finances |
| <input type="checkbox"/> Recreational activities | Sexual activity | Health        |          |

5. Are you motivated or hopeful about treatment, change, and the future? Yes No

**Please circle the number that best indicates how motivated you are for change**

1   2   3                      4   5   6   7                      8   9   10  
 Minimally motivated                      Moderately motivated                      Extremely motivated

**Current and Past Psychiatric Treatment**

1. Are you currently or have you ever been in psychiatric treatment of any type?

Yes	No	Type of Treatment	When?	Provider/Program	Reason for Treatment
		Outpatient Counseling			
		Medication (mental health)			
		Psychiatric Hospitalization			
		Drug/Alcohol Treatment			
		Self-help/Support Groups			

2. Did you have a positive experience in your previous treatment? Yes No

3. Were you compliant with previous treatment? Yes No

4. Any **history** of thoughts/plans/acts/ideation or intention of suicide? Yes No  
 If yes, circle all that apply:                      Passive Thoughts                      Single Attempt                      Multiple Attempts  
 If yes, explain: \_\_\_\_\_

5. Do you **currently** have any thoughts/plans/acts/ideation or intention of suicide? Yes No  
 If yes, describe: \_\_\_\_\_

6. Any **history** of thoughts/plans/acts/ideation or intention of homicide? Yes No  
 If yes, circle all that apply:                      Passive Thoughts                      Violence Towards Another  
 If yes, explain: \_\_\_\_\_

7. Do you **currently** have any thoughts/plans/acts or intention of homicide? Yes No  
 If yes, describe: \_\_\_\_\_

If you answered yes to the above questions, what things happen that make you want to harm yourself or others?  
 \_\_\_\_\_  
 \_\_\_\_\_

Client Name \_\_\_\_\_

8. Do you feel that you are currently (within the past 6 months) at risk for Dangerous Behaviors?  
Yes No

If yes, identify any situation that increases risk for dangerous behaviors: \_\_\_\_\_

\_\_\_\_\_

If yes, how do you currently cope or deal with these risks? \_\_\_\_\_

\_\_\_\_\_

If yes, describe any warning signs related to the risks of dangerous behaviors: \_\_\_\_\_

\_\_\_\_\_

**MEDICAL INFORMATION**

1. Do you take any medications for any reason? Yes No

2. Have you always taken your medications as prescribed in the past? Yes No

**Medication: Please list all medications including prescribed, over the counter and homeopathic.**

Name	Dosage	Frequency	Prescribed By	Reason for prescription

**Medical Providers:**

3. Please list all Health Care Providers:

May we contact them to coordinate care?

**Name**

**Phone number**

			Yes	No
Primary Care Physician				
Psychiatrist				
Caseworker				
Case Manager				
Other _____				

4. Medical History: *Circle all that apply:*

- |                    |                          |                     |                  |
|--------------------|--------------------------|---------------------|------------------|
| Breathing Problems | Diabetes                 | High Blood Pressure | High Cholesterol |
| Heart Problems     | Impaired Ability to Walk | Infectious Disease  | Impaired Hearing |
| Thyroid            | Impaired Vision          | Liver Problems      | MR/DD/LD         |
| Obesity            | Seizure Disorder         | Ulcer               | GI Problems      |
- Other: \_\_\_\_\_

5. Any concerns regarding medical history: \_\_\_\_\_  
 \_\_\_\_\_

6. Number of pregnancies: \_\_\_\_ Number of Live Births: \_\_\_\_ Birth Control? Yes No

7. Any allergies or special precautions? Yes No Unknown

If yes, *circle all that apply:*

Seasonal Medications Food Latex Animals Other

If yes, specify: \_\_\_\_\_  
 \_\_\_\_\_

8. Do you have any special nursing/medical needs? Yes No

If yes, *circle all that apply:*

Walking Home Health Monitoring Nursing Home Dialysis  
 Clinic Visits/Injections Oxygen/Portable Oxygen Pacemaker Other

If yes, specify: \_\_\_\_\_  
 \_\_\_\_\_

9. Do you experience limitations due to physical health or disability? Yes No

If yes, *circle all that apply:*

Lifting Not Able to Work Strenuous Activities Other

If yes, explain: \_\_\_\_\_

10. Height \_\_\_\_\_ Weight \_\_\_\_\_ BMI \_\_\_\_\_

If BMI is outside of Healthy Range, would you like strategies to address this issue? Yes No

**← SUBSTANCE USE →**

1. Please check all that apply:

Drugs, Alcohol, or Substances:

Substance Type	Current Use (last 6 months)				Past Use			
	Y	N	Frequency	Amount	Y	N	Frequency	Amount
Tobacco								
Caffeine								
Alcohol								
Marijuana								
Cocaine/crack								

Client Name \_\_\_\_\_

Ecstasy								
Heroin								
Inhalants								
Methamphetamines								
Pain Killers								
PCP/LSD								
Steroids								
Tranquilizers								

**DEPENDENCE**

2. Do you find yourself using more of your chosen substance?    Yes    No  
3. Do you suffer from withdrawal when you try to quit?        Yes    No  
4. Do you use to excess?    Yes    No

**DOES (OR HAS) YOUR USE:**

5. Interfere with your daily life?                            Yes    No  
6. Place you in hazardous situations?                    Yes    No  
7. Cause you legal problems?                                Yes    No  
8. Cause you interpersonal conflict?                        Yes    No

**OTHER ADDICTIONS**

**GAMBLING**

9. Any history of gambling?    Yes    No  
If yes, Describe: \_\_\_\_\_

**SEX**

10. Any history of sexual acting out, pornography, sex crimes, legal charges, harmful behaviors, etc.?  
Yes    No  
If yes, Describe: \_\_\_\_\_

**FOOD**

11. Any history of overeating, restricting, and/or purging food?    Yes    No  
If yes, Describe: \_\_\_\_\_

**OTHER ADDICTION CONCERNS (internet, video games, social media, shopping, etc.)**

12. Please describe: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



**MILITARY HISTORY**

1. Have you ever served in the military? Yes No                    Are you currently serving? Yes No  
If yes, what branch? \_\_\_\_\_

Client Name \_\_\_\_\_

If yes, type of discharge (*Circle*): Honorable Dishonorable General Other N/A

2. If yes, *Circle all that apply*:

Positive Military Experience Experienced Combat Situations  
No Traumatic Experiences Experienced Traumatic Events  
AWOL Injury/ Disability from Experience

Other comments on the experience, any trauma, etc.:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



### TRAUMATIC EVENTS

1. Have you ever witnessed Domestic Violence? Yes No

If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_

2. Any current or past experience of trauma: Yes No

If yes, *circle all that apply*:

Emotional Abuse Neglect Physical Abuse  
Sexual Abuse Verbal Abuse Domestic Violence  
Witnessed Domestic Violence Witnessed Abuse Other: \_\_\_\_\_

If yes, describe the above or any other traumatic experience: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Have you received services for past trauma? Yes No N/A

If no, would you be interested in receiving services? Yes No N/A



### Intimate Relationships, Social and Current Living Situation

1. Current marital status:  Single  Married  Divorced  Widowed  Partner

Number of times married: \_\_\_\_\_

If married (or in a significant relationship) more than once, explain reasons for each divorce or separation: \_\_\_\_\_  
\_\_\_\_\_

2. Current problems with intimate relationships (spouse, friends, children, etc.)? Yes No

If Yes, please describe \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



Client Name \_\_\_\_\_

3. Please list all persons living with you (including spouse, children- step, adopted or foster, extended family, friends, etc.)

Name	Sex	Birthdate	Relationship To You	Additional Information

4. Are there any issues with your current living situation?      Yes      No  
 If yes, please describe \_\_\_\_\_  
 \_\_\_\_\_



**FAMILY**

1. Please list the following people in your life:

Relationship	Name	Birthdate	Describe him/her (e.g. angry, outgoing, supportive, controlling)
Mother			
Father			
Stepmother			
Stepfather			
Siblings			
Spouse/partner			
Children			

2. Describe your childhood and adolescence (atmosphere, location, significant events).

*Circle all that apply:*

- |                                      |                    |                        |
|--------------------------------------|--------------------|------------------------|
| Parents Divorced                     | Parents Separated  | Parents Remarried      |
| No Involvement of Biological Parents | Parent(s) Deceased | Raised by Grandparents |
| Raised by Others                     | Good/Happy Home    | Strict Home            |
| Religious Home                       | Unfair Home        | Abusive Home           |
| Absent Family                        | Multiple Homes     | Other                  |

Explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

3. Are significant issues from childhood impacting current presenting problem?    Yes    No

If yes, *Circle all that apply:*

Client Name \_\_\_\_\_

Trust Issues with Current Relationships  
Difficulty with Activities of Daily Living  
Difficulty with Academic/School Functioning  
Explain: \_\_\_\_\_

Intrusive Memories  
Ongoing Tense Relationships with Family  
Loss of Family with Residual Feelings

4. How well did your parents/guardians get along with each other?  Great  Good  Fair  Poor  Terrible

5. How well did you get along with your parents/guardians?  Great  Good  Fair  Poor  Terrible

6. Have any **family members** had a history of Mental Illness: Yes No

If yes, please describe below:

Family Mental Health Problems	Who?	Please Describe
Hyperactivity		
Sexually Abused		
Depression		
Manic Depression		
Suicide		
Anxiety		
Panic Attacks		
Obsessive-Compulsive		
Anger/Abusive		
Schizophrenia		
Eating Disorder		
Alcohol Abuse		
Drug Abuse		
Mental Retardation		

7. Family History of Medical Problems? Yes No

Family Medical Health Problems	Who?	Please Describe
Heart Problems		
Cancer		
Diabetes		
Thyroid		

←————— **CULTURAL, GENDER, AND SPIRITUAL CONSIDERATIONS** —————→

1. Primary cultural/ethnic group?

- Caucasian
- Middle Eastern Culture
- Eastern Culture
- Asian Culture
- Latino
- Native American
- African
- African American
- Other- \_\_\_\_\_

3. Primary Sub-culture

- LGBT
- Goth
- Bikers (Motorcycles)
- Sport- Runners, etc.
- Law Enforcement
- Medical Field
- Other-

4. Any Gender and/or Sexual Orientation Issues? Yes No  
 If yes, describe issues: \_\_\_\_\_  
 \_\_\_\_\_

5. Primary Religious Affiliation *Circle any that apply:*

- Christian
- Jewish
- Islam
- Buddhism
- Agnostic
- Atheist
- Other \_\_\_\_\_
- Wicca
- Unitarian Universalist
- Shaman

6. What are your spiritual beliefs and practices? \_\_\_\_\_  
 \_\_\_\_\_

7. How often are you involved in religious or spiritual practices? *Circle all that apply*  
 Regular Involvement Occasional Involvement  
 Special Celebrations/Holiday Involvement No Involvement

8. Do you have spiritual strengths? No Yes  
 Please describe \_\_\_\_\_  
 \_\_\_\_\_

9. Do you have spiritual problems/issues? No Yes  
 Please describe \_\_\_\_\_  
 \_\_\_\_\_



**EDUCATIONAL AND DEVELOPMENTAL INFORMATION**

1. Do you have any problems of an academic nature? Yes No  
 If yes, describe issues: \_\_\_\_\_  
 \_\_\_\_\_

2. Please check the level of education you have completed:  
 HS Graduate     GED     Some College     AA/2 yrs college     BA/BS 4 yrs  
 Some Graduate School     MA/2 yrs graduate     Ph.D/4+ yrs graduate school     Post-Graduate

3. Were you in special education classes? Yes No Unknown

4. Describe how you did in school. *Circle all that apply:*

Client Name \_\_\_\_\_

Good/Decent Grades  
Learning Disability  
Frequent Behavior Issues

Fair/Poor Grades  
No Behavior Issues  
Suspended/Expelled

Retained  
Some Behavior Issues  
Dropped out

5. Do you have a history of any developmental delays or issues? Yes No  
If yes, specify: \_\_\_\_\_

6. Do you have qualities that could be academic strengths? Yes No  
If yes, specify: \_\_\_\_\_

**VOCATIONAL INFORMATION**

1. Current employment status. (*Circle*):  
Active Military      Criminal Inmate      Disabled  
Employed Full-Time      Employed Part-Time      Full-Time Student  
Retired      Unemployed--Not Seeking      Unemployed--Seeking
2. How long at current job? \_\_\_\_\_ Days/Weeks/Months/Years
3. Do you have problems of a vocational nature? Yes No
4. Are you satisfied with your current job? Yes No
5. Have you experienced difficulty performing work or work-like activity? Yes No  
If yes, *Circle all that apply*  
On Disability      Applied for Disability      Difficulty Maintaining Jobs  
No Work History      Difficulty with Social Work Interactions      Medical Problems Interfere

Describe the severity/frequency of work problems of any kind: \_\_\_\_\_

Work History (List Current or Most Recent First):

Employer:      Start/End Dates:      Duties, Performance, Strengths/Problems: \_\_\_\_\_

**Financial Information**

1. Source of income or support received during the last 12 months: *Circle all that apply*  
Wages      Disability      Illegal Activity      Loans  
None      Parents      Retirement      Social Security  
Spouse/Significant Other      Children      Other: \_\_\_\_\_
2. Do you currently have financial problems? Yes No  
If yes, *Circle all that apply*:  
Currently Unemployed      Numerous Medical Problems/Bills      Cannot Afford Medications  
Difficulty Paying Bills      Difficulty Paying Utilities      Possible Homelessness  
Owing/Paying Child Support      Legal/Probation Fees      Other

If yes, explain: \_\_\_\_\_

**LEGAL HISTORY**

1. Have you ever been arrested? Yes No
2. Do you have any present legal involvement: Yes No
- If yes, *Circle all that apply:*
- |                         |                      |                     |                       |
|-------------------------|----------------------|---------------------|-----------------------|
| Arrested, Not Convicted | Assault              | Awaiting Sentence   | Awaiting Trial        |
| Convicted, Served Time  | Currently in Jail    | Currently in Prison | Deferred Adjudication |
| Deferred Prosecution    | Drug/Alcohol Offense | On Bail             | On Parole             |
| On Probation            | Sex Offender         | Other:_____         |                       |
- Explain:\_\_\_\_\_

3. Do you have any past legal involvement: Yes No
- If yes, *Circle all that apply:*
- |                         |                      |                     |                       |
|-------------------------|----------------------|---------------------|-----------------------|
| Arrested, Not Convicted | Assault              | Awaiting Sentence   | Awaiting Trial        |
| Convicted, Served Time  | Currently in Jail    | Currently in Prison | Deferred Adjudication |
| Deferred Prosecution    | Drug/Alcohol Offense | On Bail             | On Parole             |
| On Probation            | Sex Offender         | Other:_____         |                       |
- Explain:\_\_\_\_\_

**STRENGTHS/WEAKNESSES/ BARRIERS TO TREATMENT**

1. Describe any leisure activities or hobbies: *Circle all that apply*
- |                 |                           |                         |                   |
|-----------------|---------------------------|-------------------------|-------------------|
| Hunting/Fishing | Spending Time with Family | Playing on the Computer | Church Activities |
| Reading         | Cooking                   | Working Outside         | Shopping          |
| Exercising      | Home Improvement          | Water Activities        | Other             |
- Comments:\_\_\_\_\_

2. Who makes up your current support system? *Circle all that apply:*
- |                 |                      |           |                        |
|-----------------|----------------------|-----------|------------------------|
| Boy/Girlfriend  | Spouse/Partner       | Coworkers | Extended Family        |
| Friends         | Immediate Family     | None      | Religious Organization |
| Self-help Group | Social Service Group | Teachers  | Other:_____            |

3. How do you cope with life events and daily stress? Please check all that apply

<input type="checkbox"/> Talk to family	<input type="checkbox"/> Talk to support group	<input type="checkbox"/> Other _____
<input type="checkbox"/> Talk to friends	<input type="checkbox"/> Resources on internet	<input type="checkbox"/> Other _____
<input type="checkbox"/> Pray	<input type="checkbox"/> Journal	<input type="checkbox"/> Other _____
<input type="checkbox"/> Talk with professional	<input type="checkbox"/> Yoga/Exercise	<input type="checkbox"/> Other _____

4. Please list your strengths: *Circle all that apply:*

Accurate	Dedicated	Humorous	Open minded	Social intelligence
Action oriented	Determined	Idealistic	Orderly	Social skills
Adventurous	Disciplined	Independent	Originality	Straightforward
Ambitious	Educated	Ingenuity	Organized	Strategic thinking
Analytical	Empathetic	Industriousness	Outgoing	Tactful
Appreciative	Energetic	Inner peace	Patient	Team oriented
Artistic	Entertaining	Inspiring	People skills	Thoughtful
Athletic	Enthusiastic	Integrity	Perseverance	Thrifty
Authentic	Fairness	Intelligent	Persuasive	Tolerant
Bravery	Fast	Kindness	Persistent	Trustworthy
Caring	Flexible	Knowledgeable	Practical	Versatile
Citizenship	Focused	Leadership	Precise	Visionary
Clever	Forceful	Lively	Problem solving	Vitality
Compassionate	Forgiveness	Logical	Prudence	Warm
Charming	Friendly	Love	Respectful	Willpower
Communicative	Generous	Love of learning	Responsible	Wisdom
Confident	Good looking	Mercy	Self assured	Other: _____
Considerate	Gratitude	Modesty	Serious	Other: _____
Courageous	Hope	Motivated	Self controlled	Other: _____
Creativity	Humility	Observant	Speaking	Other: _____
Critical thinking	Helping	Optimistic	Spirituality	Other: _____
Curiosity	Honest	Open	Spontaneous	Other: _____

5. Are there any **barriers or challenges** to treatment and to change? Yes No

If yes, *circle all that apply*

- |                   |               |                            |                       |
|-------------------|---------------|----------------------------|-----------------------|
| Anger             | Aggression    | Childcare                  | Cultural Beliefs      |
| Family Members    | High Anxiety  | Unstable Living Conditions | Medical Complications |
| Memory Impairment | Pregnancy     | Past Treatment Experience  | Religious Beliefs     |
| Severe Depression | Substance Use | Medication Side Effects    | Transportation        |
| Work Schedule     | Other: _____  |                            |                       |

Explain: \_\_\_\_\_  
 \_\_\_\_\_



Please check which Stage of Change best describes you at this time

**Stage #1: Pre-Contemplation**

The Client may be aware of the costs of his/her dysfunctional behavior, however, he/she does not see them as significant as compared to the benefits. Of course, others may view this situation differently. The Client shows characteristics of interest in change, but has no plan or intention to change. The Client could be described as unaware.

**Stage#2: Contemplation**

The Client has become aware of problems associated with his/her behavior, however, he/she is ambivalent about whether or not it is worthwhile to change. The Client is exploring the potential to change; desiring change but lacking the confidence and commitment to change behavior; and having the intention to change at some unspecified time in the future. The Client can be described as aware and open to change.

**Stage #3: Preparation**

The client has made a decision to change and has concluded that the negatives of their behavior outweigh the positives. This decision represents an event, not a process.

The client accepts responsibility to change his/her behavior. He/ She has evaluated and selected techniques for behavioral change. Characteristics of this stage include: developing a plan to make the needed changes; building confidence and commitment to change; and having the intention to change within one month. The Client can be described as willing to change and anticipating of the benefits of change.

**Stage #4: Action**

The Client is engaging in self-directed behavioral change efforts while gaining new insights and developing new skills. The Client is consciously choosing new behavior; learning to overcome the tendencies toward unwanted behavior; and engaging in change actions for less than six months. The Client is described as enthusiastically embracing change and gaining momentum.

**Stage #5: Maintenance**

The Client has mastered the ability to sustain new behavior with minimal effort. He/ She has established new behavioral patterns. The Client is remaining alert to high-risk situations; maintaining a focus on relapse

prevention; and behavioral change that has been sustained approximately six months. The Client can be described as persevering and consolidating their change efforts. He/ She is integrating change into the way they live their life.

**Stage #6: Termination**

The Client has adopted a new self-image consistent with desired behavior and lifestyle. The Client does not react to triggers/temptations in any situation. The client is confidence; enjoying self-control; and appreciation of a healthier and happier life. The relapse prevention plan has evolved into the pursuit of a meaningful and healthy lifestyle. As such, relapse into the former way of life becomes almost unthinkable.

**I have answered truthfully and to the best of my ability regarding all of the information contained in this Adult Intake Assessment.**

**Initial Goals for Treatment:**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Patient Signature \_\_\_\_\_

Date \_\_\_\_\_

Therapist Signature \_\_\_\_\_

Date \_\_\_\_\_



Client Name \_\_\_\_\_

Crisis and Safety Plan for \_\_\_\_\_

**Step 1: Warning signs** (thoughts, images, mood, situation, behavior) that a crisis may be developing:

- 1. \_\_\_\_\_ 2. \_\_\_\_\_
- 3. \_\_\_\_\_ 4. \_\_\_\_\_

**Step 2: Internal coping strategies** – Things I can do to take my mind off my problems without contacting another person (relaxation technique, physical activity): See Coping Technique Handout

- 1. \_\_\_\_\_ 2. \_\_\_\_\_
- 3. \_\_\_\_\_ 4. \_\_\_\_\_

**Step 3: People whom I can ask for help and social settings that provide distraction:**

- 1. Name \_\_\_\_\_ Phone \_\_\_\_\_
- 2. Name \_\_\_\_\_ Phone \_\_\_\_\_
- 3. Place \_\_\_\_\_
- 4. Place \_\_\_\_\_

**Step 4: Professionals or agencies I can contact during a crisis:**

- 1. Clinician Name \_\_\_\_\_ Phone \_\_\_\_\_
- 2. Clinician Name \_\_\_\_\_ Phone \_\_\_\_\_
- 3. Arrow Counseling After Hour Emergency phone number: (717) 758-8075
- 4. Crisis Intervention Services Phone number: 717-851-5320
- 5. Hospital Address: **York Hospital, 1001 S. George St, York Pa 17401; Memorial Hospital, 325 S. Belmont St, York, PA 17405; Hanover Hospital , 300 Highland Ave, Hanover, PA 17331**
- 6. Emergency Services: **Dial 911 on phone**

**Step 5: Making the environment safe:**

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_

**Step 6: Medications I can take during a crisis** (Take as prescribed by medical doctor)

Name	Dosage	Frequency	Prescribed By

I will not hurt myself or anyone else, but rather will abide by this plan and seek help during a crisis.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Therapist Signature \_\_\_\_\_ Date \_\_\_\_\_

**Mental Status Exam (For Clinician Use Only) Patient** \_\_\_\_\_

**Appearance**

- Well Groomed
- Disheveled
- Bizarre
- Body Odor

**Mood**

- Normal
- Depressed
- Anxious
- Euphoric
- Irritable

**Attitude**

- Cooperative
- Uncooperative
- Suspicious
- Guarded
- Belligerent/Hostile

**Motor Activity**

- Calm
- Hyperactive
- Agitated
- Tremor/Tics
- Lethargic

**Affect**

- Appropriate
- Sad
- Flat
- Anxious
- Inappropriate
- Angry
- Constricted
- Labile

**Thought Content**

- Normal
- Morbid
- Somatic complaints
- Aggressive
- Paranoid
- Phobias
- Obsessive

**Hallucinations**

- Auditory
- Visual
- Denies

**Delusional Beliefs**

- Religious
- Somatic
- Persecutory
- Grandiosity
- Being controlled
- Ideas of reference
- Denies

**Bizarre Delusions**

- Thought Broadcasting
- Thought Insertion
- Thought Withdrawal
- Denies

**Orientation**

- Person
- Place
- Time
- Responds to name
- Knows familiar faces or places
- Knows own daily schedule

**Insight**

- Good
- Fair
- Poor

**Thought Process**

- Intact
- Tangential
- Circumstantial
- Loose Associations
- Flight of ideas
- concrete thinking
- Inability to abstract
- Follow 1-step directions

**Speech**

- Normal
- Soft
- Loud
- Pressured
- Halting
- Incoherent
- Slurred
- Nonverbal
- Limited communication skills
- Uses yes/no only
- Uses a picture board

**Judgment**

- Intact
- Impaired

**Command Hallucinations**

- Harm to self
- Harm to others
- Can resist commands
- Denies

\_\_\_\_\_  
Therapist Signature

\_\_\_\_\_  
Date